

# Trello

GoSkills online course syllabus

Wednesday, August 14, 2024

**Skill level**

Beginner

**Lessons**

37

**Accredited by**

CPD

**Pre-requisites**

None

**Video duration**

2h 26m

**Estimated study time**

18h 30m for all materials

**Instructor**

Scott Friesen

## Getting Started with Trello

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- 1** **Setting up a Trello Account**  
Follow these simple instructions to set up a Trello account.
- 2** **Editing Your Trello Settings**  
Learn how to adjust and customize your user settings.
- 3** **Getting to Know the Trello Interface**  
Get to know the navigation and terminology used within the Trello application.
- 4** **Boards**  
Recognize how to use boards to create and manage your projects.
- 5** **Lists**  
Discover how lists can be used and edited within a board.
- 6** **Cards**  
Find out how cards behave and are utilized with lists.

## Editing and Viewing Cards

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- 7** **Creating Cards and Descriptions**  
Create your first card with additional text information.

- 8 **Moving and Copying Cards**  
Learn how to move and copy cards to other lists and boards.
- 9 **Using Labels**  
Add labels and customize what they mean for different cards.
- 10 **Using Due Dates**  
Utilize due dates and calendar reminders for certain cards.
- 11 **Using Checklists**  
Understand how checklists are created and can be re-purposed for later use.
- 12 **Adding Attachments**  
Learn about the various files which can be attached directly to a card.
- 13 **Filtering Cards**  
Get to know how to filter certain cards so you can find the information you want.
- 14 **Searching for Cards**  
Learn how to use the search bar so you can find the card you're looking for.
- 15 **Archiving Cards**  
Understand how archiving works and how to retrieve archived cards if necessary.

## Collaboration and Team Projects

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- 16 **Adding Members to a Board**  
Learn to invite new or existing users to a board for team collaboration.
- 17 **Adding Members to a Card**  
Learn the benefits of adding members to a card.
- 18 **Adding Comments to a Card**  
Learn how to add comments and address specific members within a card.
- 19 **Using Teams**  
Learn how to create a team and why this can be beneficial.

**20** **Permission Settings**  
Learn what each permission setting does and how to adjust for different member levels.

## Communication and Notifications

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**21** **Subscribing to a Card**  
Understand the benefits of following a card and receiving notifications of card updates.

**22** **Sharing a Card**  
Learn how to share a card with others and how this helps communication among multiple members.

**23** **Managing Notifications**  
Get to know the different notifications settings and decide which methods are best for you.

**24** **Forwarding Email to Trello**  
Learn how to take advantage of emailing messages directly to Trello boards and lists.

**25** **Replying to Comments via Email**  
Understand the benefits of responding to Trello updates directly from your inbox.

## Integrations and Power-Ups

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**26** **Enabling the Trello Calendar**  
Learn how to use the Trello calendar to see all of your cards in an easy to view schedule.

**27** **Integrating with Cloud Storage Services**  
Get the file sharing services you already use integrated with Trello so you can include files directly to cards.

**28** **Integrating with Your Personal Calendar**  
Learn how to have your Trello cards appear on your own calendar with iCalendar.

**29** **Adding Custom Fields**  
Understand the benefits of adding custom fields to your card.

**30** **Adding Voting Buttons**  
Learn how to use voting buttons so others can share their opinion or feedback on certain cards.

**31** Adding Card Repeater  
Have cards that you use frequently re-appear at specific times.

## Trello Board Examples

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**32** Sales Funnel  
Learn how to create a simple sales funnel and turn your prospective clients into paying customers.

**33** Personal Projects and To-Do List  
Learn how to manage all of your personal tasks and projects within a Trello board.

**34** New Hire Onboarding  
Learn how HR teams can utilize Trello to ensure new employees have a fantastic experience when first joining an organization.

**35** Product Development  
Learn how to manage the life cycle of a product or service within Trello.

**36** Vacation Planning  
Learn how to plan your next vacation and make sure you don't forget anything on your trip.

**37** Home Renovation  
Learn how to organize a home renovation project so that new kitchen can become a reality.

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