

Trello

GoSkills online course syllabus

Friday, December 27, 2024

Skill level

Beginner

Lessons

37

Accredited by

CPD

Pre-requisites

None

Video duration

2h 26m

Estimated study time

18h 30m for all materials

Instructor

Scott Friesen

Getting Started with Trello

- 1** **Setting up a Trello Account**
Follow these simple instructions to set up a Trello account.
- 2** **Editing Your Trello Settings**
Learn how to adjust and customize your user settings.
- 3** **Getting to Know the Trello Interface**
Get to know the navigation and terminology used within the Trello application.
- 4** **Boards**
Recognize how to use boards to create and manage your projects.
- 5** **Lists**
Discover how lists can be used and edited within a board.
- 6** **Cards**
Find out how cards behave and are utilized with lists.

Editing and Viewing Cards

- 7** **Creating Cards and Descriptions**
Create your first card with additional text information.

- ## 8 Moving and Copying Cards

Learn how to move and copy cards to other lists and boards.
- ## 9 Using Labels

Add labels and customize what they mean for different cards.
- ## 10 Using Due Dates

Utilize due dates and calendar reminders for certain cards.
- ## 11 Using Checklists

Understand how checklists are created and can be re-purposed for later use.
- ## 12 Adding Attachments

Learn about the various files which can be attached directly to a card.
- ## 13 Filtering Cards

Get to know how to filter certain cards so you can find the information you want.
- ## 14 Searching for Cards

Learn how to use the search bar so you can find the card you're looking for.
- ## 15 Archiving Cards

Understand how archiving works and how to retrieve archived cards if necessary.

Collaboration and Team Projects

- ## 16 Adding Members to a Board

Learn to invite new or existing users to a board for team collaboration.
- ## 17 Adding Members to a Card

Learn the benefits of adding members to a card.
- ## 18 Adding Comments to a Card

Learn how to add comments and address specific members within a card.
- ## 19 Using Teams

Learn how to create a team and why this can be beneficial.

20 **Permission Settings**
Learn what each permission setting does and how to adjust for different member levels.

Communication and Notifications

21 **Subscribing to a Card**
Understand the benefits of following a card and receiving notifications of card updates.

22 **Sharing a Card**
Learn how to share a card with others and how this helps communication among multiple members.

23 **Managing Notifications**
Get to know the different notifications settings and decide which methods are best for you.

24 **Forwarding Email to Trello**
Learn how to take advantage of emailing messages directly to Trello boards and lists.

25 **Replying to Comments via Email**
Understand the benefits of responding to Trello updates directly from your inbox.

Integrations and Power-Ups

26 **Enabling the Trello Calendar**
Learn how to use the Trello calendar to see all of your cards in an easy to view schedule.

27 **Integrating with Cloud Storage Services**
Get the file sharing services you already use integrated with Trello so you can include files directly to cards.

28 **Integrating with Your Personal Calendar**
Learn how to have your Trello cards appear on your own calendar with iCalendar.

29 **Adding Custom Fields**
Understand the benefits of adding custom fields to your card.

30 **Adding Voting Buttons**
Learn how to use voting buttons so others can share their opinion or feedback on certain cards.

31 Adding Card Repeater
Have cards that you use frequently re-appear at specific times.

Trello Board Examples

32 Sales Funnel
Learn how to create a simple sales funnel and turn your prospective clients into paying customers.

33 Personal Projects and To-Do List
Learn how to manage all of your personal tasks and projects within a Trello board.

34 New Hire Onboarding
Learn how HR teams can utilize Trello to ensure new employees have a fantastic experience when first joining an organization.

35 Product Development
Learn how to manage the life cycle of a product or service within Trello.

36 Vacation Planning
Learn how to plan your next vacation and make sure you don't forget anything on your trip.

37 Home Renovation
Learn how to organize a home renovation project so that new kitchen can become a reality.

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